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Announcement of Yukon Zinc Corporation (“Yukon Zinc”)

Town-hall meeting in Whitehorse, Yukon on Monday, August 31, 2015

Yukon Zinc is pleased to announce that it will be holding a town-hall meeting in Whitehorse, Yukon on Monday, August 31, 2015 at the Westmark Whitehorse Hotel, located at 201 Wood St. The town-hall meeting will start at 1:30 p.m. local time.

Yukon Zinc is currently in proceedings under the *Companies’ Creditors Arrangement Act* (the “**CCAA Proceedings**”) and has recently put forth a plan of compromise and arrangement (the “**Plan**”) to be voted on by Yukon Zinc’s creditors on September 2, 2015. The Plan will be funded by Yukon Zinc’s parent company, Jinduicheng Canada Resources Corporation Limited, and, among other things, provides for meaningful recoveries for Yukon Zinc’s creditors including full payment of all wage and severance claims owing to Yukon Zinc’s former employees.

The town-hall meeting on August 31, 2015 will be attended by representatives from Yukon Zinc and PricewaterhouseCoopers Inc., Yukon Zinc’s court-appointed monitor (the “**Monitor**”) and will offer all stakeholders an opportunity to ask questions and seek further information from Yukon Zinc and the Monitor about the Plan, the CCAA Proceedings and Yukon Zinc’s strategic goals going forward.

Yukon Zinc and the Monitor would like to remind stakeholders that anyone seeking additional information about the CCAA Proceedings, including the upcoming vote on the Plan, should review the materials available on the Monitor’s website at www.pwc.com/car-yukonzinc.

Yukon Zinc looks forward to seeing you at the town-hall meeting on August 31, 2015.