



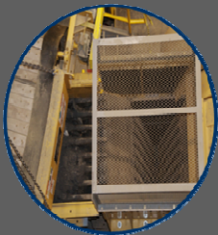
Yukon Zinc Corporation is a privately owned mining, exploration and development company based in Vancouver, Canada. YZC has mining reserves and resources in the Yukon Finlayson and Rancheria Districts. The key priority currently for YZC is to ramp up production at the newly constructed Wolverine Mine. The Mine is located within Kaska Traditional Territory, between Ross River and Watson Lake along the Robert Campbell Highway, Yukon.



L: Maple Leaf Loading concentrate trucks **R:** YZC staff inside concentrate bay facility.

Wolverine Mine Production Update

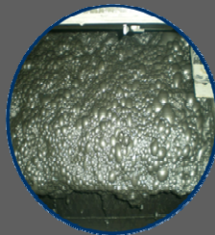
The Wolverine Mine processing plant is being commissioned with modification and optimization work ongoing. Ore has been processed from surface stockpiles to produce zinc, copper and lead concentrates (see below for mill process). The mill processing facility is operating at approximately 30% capacity and YZC plans on increasing these levels to design capacity of 1700tpd during 2011. Maple Leaf Loading commenced haulage of concentrate from the mine to the port at Stewart, B.C. in late October, for subsequent shipment to Asian smelters.



Crushing & Screening



Grinding & Classification



Pre-flotation & flotation



Regrinding & Cleaner Flotation



Concentrate Thickening & Filtration



Tailings Thickening & Paste Backfill

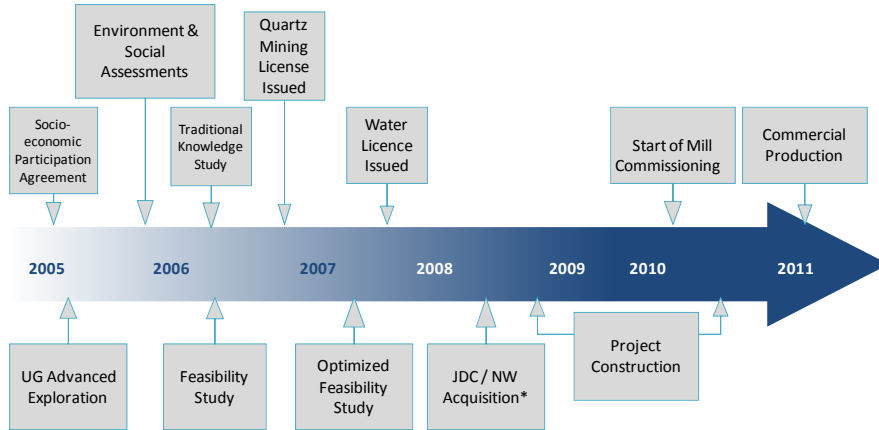
Underground Mine

YZC has completed ground stabilization plans for the mid and upper levels of the mine and crews are executing activities accordingly. Testing, geotechnical modeling, and the development of safety protocols and procedures are ongoing as necessary to ensure a safe work environment. In addition, a comprehensive plan for a range of ground conditions is currently being prepared. Once all plans are completed, mining will resume.



Timeline of Wolverine Mine

Starting in 2005, YZC has completed all regulatory, engineering and development requirements to prepare for commercial production at the Wolverine Mine in 2011.



*Jinduicheng Molybdenum Group Co. Ltd. and Northwest Nonferrous International Investment Company acquired Yukon Zinc Corporation in July 2008.

Wolverine Employment

YZC places a high importance on local hiring within the Yukon:

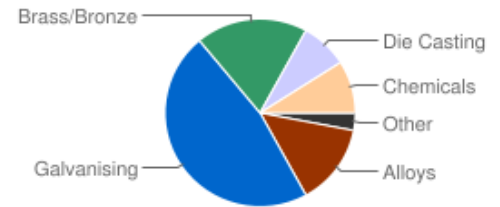
- In 2010 for operation positions, Yukoners submitted 18% of the resumes, resulting in 25% of the total hires (see chart right).
- Currently there are 97 staff at Wolverine and this will increase to approximately 190 as production ramps up in 2011.
- As a result of continuous training and development, 11 Kaska Nation members have received promotions. Site training and development will remain a priority for management.

Local Benefits to Communities

YZC works with the communities of Ross River and Watson Lake to maximize social and economic benefits:

- Since the implementation in 2005 of the Kaska Socioeconomic Participation Agreement overseen by the Ross River Dena Council, the local communities have and will continue to benefit from employment, target-based payments, joint venture business opportunities, and community initiatives (see chart right).
- Through Kaska joint venture contracts during the Wolverine Mine Construction (late 2008-mid 2010), direct financial benefits approximated \$4M.

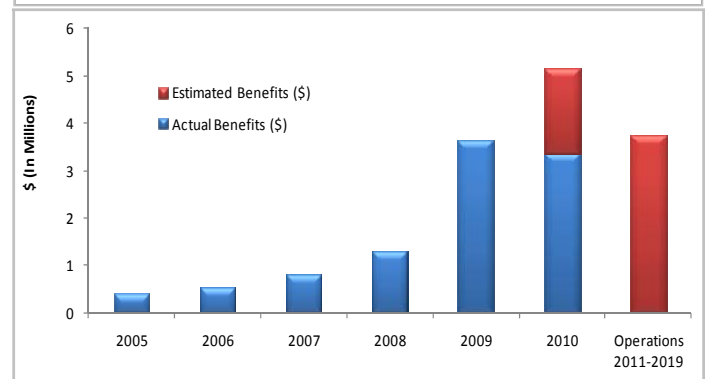
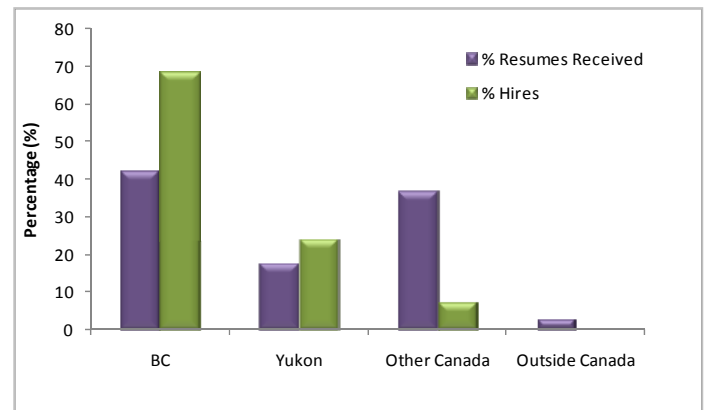
Usage of Zinc



Galvanising is the process of coating metal, typically iron or steel, with a protective covering of zinc.

Industry	%
Galvanising	47
Brass/bronze	19
Alloys	14
Chemicals	9
Die Casting	8
Other	3

Sources: Standard CIB Global Research www.standardbank.co.za. Columbia Electronic Encyclopedia.



Benefits coming from SEPA initiatives (land use supplement, community development initiatives, target milestone payments, scholarships), employment and Kaska business and JV expenditures.

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